UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SILICON VALLEY BANK,

Plaintiff,

VS.

21 Civ. 2552 (JPC)

JES GLOBAL CAPITAL GP III, LLC; and ELLIOT S. SMERLING,

Defendants.

[PROPOSED]-FINAL JUDGMENT ON CONSENT AS TO DEFENDANT ELLIOT S. SMERLING

WHEREAS, plaintiff Silicon Valley Bank ("SVB") filed the Complaint in this action on March 24, 2021 alleging, among other things, claims against defendant Elliot S. Smerling for fraudulent inducement (Count II), conversion (Count III), and unjust enrichment (Count IV); and

WHEREAS, the Complaint was duly served on Mr. Smerling by, among other methods, acceptance of service of the Complaint by Mr. Smerling's counsel; and

WHEREAS, this Court has jurisdiction over the subject matter of this action and personal jurisdiction over SVB and Mr. Smerling in connection with the claims asserted in this action; and

WHEREAS, the parties consent to entry of a final judgment on the terms set forth below; it is hereby

ORDERED, DECREED, and ADJUDGED as follows:

 This Court has jurisdiction over the subject matter of this action and personal jurisdiction over SVB and Mr. Smerling in connection with the claims asserted in this action.

- Judgment is entered in favor of SVB and against Mr. Smerling on Counts
 II, III, and IV of the Complaint.
- Judgment is entered in favor of SVB and against Mr. Smerling on Counts
 II, III and IV in the amount of \$79,957,322.65 plus interest.
 - 4. The parties shall bear their own costs, fees and expenses.
 - 5. The parties waive any and all rights to appeal this Final Judgment on

Consent.

Dated:

May ____, 2021

/s/ Lorin L. Reisner

Lorin L. Reisner
Allan J. Arffa
Susanna M. Buergel
Christopher L. Filburn
Kristina Bunting
PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

1285 Avenue of the Americas New York, NY 10019-6064 Telephone: (212) 373-3000

Fax: (212) 757 3990 Ireisner@paulweiss.com

Attorneys for Silicon Valley Bank

June 8, 2021

Philip L. Reizenstein Bhakti Kadiwar

Alex Sola

REIZENSTEIN & ASSOCIATES P.A.

2828 Coral Way, Suite 540

Miami, FL 33145

Telephone: (305) 444-0755

Fax: (305) 444-9277

philreizenstein@protonmail.com

Attorneys for Elliot S. Smerling

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All prejudgment orders of attachment in this action shall remain in full force and effect until judgment in favor of the Plaintiff is fully satisfied.

IT IS SO ORDERED.

Entered this _______, 2021.

Honorable John P. Cronan United States District Judge